

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
NUNAVUT IRON ORE, INC., BAFFINLAND IRON MINES CORPORATION AND
12334992 CANADA INC.

**SERVICE LIST
(AS AT JUNE 23, 2026)**

TO:	<p>DAVIES WARD PHILLIPS & VINEBERG LLP 155 Wellington St W, Toronto, ON M5V 3J7</p> <p>Robin Schwill Tel: 416.863.5502 Email: rschwill@dwpv.com</p> <p>Derek Ricci Tel: 416.367.7471 Email: DRicci@dwpv.com</p> <p>Natalie Renner Tel: 416.367.7489 Email: NRenner@dwpv.com</p> <p>Robert Nicholls Tel: 416.367.7547 Email: rnicholls@dwpv.com</p> <p><i>Counsel for the Applicants and Baffinland Iron Mines LP</i></p>
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AND TO:	<p>FTI CONSULTING CANADA INC. TD South Tower, 79 Wellington Street West Toronto Dominion Centre, Suite 2010, P.O. Box 104 Toronto, ON M5K 1G8</p> <p>Greg Watson Tel: 416 649 8077 Email: greg.watson@fticonsulting.com</p> <p>Jeffrey Rosenberg Tel: 416 649 8073 Email: jeffrey.rosenberg@fticonsulting.com</p> <p>Kamran Hamidi Tel: 647.400.7825 Email: kamran.hamidi@fticonsulting.com</p> <p>Monitor's Hotline Tel: 416.649.8065 Email: baffinland@fticonsulting.com</p> <p><i>Monitor</i></p>
AND TO:	<p>OSLER, HOSKIN & HARCOURT LLP 100 King Street West 1 First Canadian Place Suite 4600, P.O. Box 50 Toronto, ON M5X 1B8</p> <p>Marc Wasserman Tel: 416.862.4908 Email: mwasserman@osler.com</p> <p>Michael De Lellis Tel: 416.862.5997 Email: mdelellis@osler.com</p> <p>Jeremy Dacks Tel: 416.862.4293 Email: jdacks@osler.com</p> <p>Marleigh Dick Tel: 416.862.4725 Email: mdick@osler.com</p> <p><i>Counsel to the Monitor</i></p>

AND TO:	<p>STIKEMAN ELLIOTT LLP 5300 Commerce Court West 199 Bay Street Toronto, ON M5L 1B9</p> <p>Maria Konyukhova Tel: 416.869.5230 Email: mkonyukhova@stikeman.com</p> <p>Daniel Murdoch Tel: 416.869.5529 Email: dmurdoch@stikeman.com</p> <p>Philip Yang Tel: 416.869.5593 Email: pyang@stikeman.com</p> <p>Brittney Ketwaroo Tel: 416.869.5524 Email: bketwaroo@stikeman.com</p> <p><i>Counsel to Oaktree Capital Management, L.P.</i></p>
AND TO:	<p>CASSELS BROCK & BLACKWELL LLP 2100 Scotia Plaza 40 King Street West Toronto ON M5H 3C2</p> <p>Ryan C Jacobs Tel: 416.860.6465 Email: rjacobs@cassels.com</p> <p>Tim Pinos Tel: 416.869.5784 Email: tpinos@cassels.com</p> <p>Michael Wunder Tel: 416.869.6484 Email: mwunder@cassels.com</p> <p>Natalie Levine Tel: 416.860.6568 Email: nlevine@cassels.com</p> <p><i>Counsel to the Ad Hoc Committee of 2026 Senior Secured Noteholders</i></p>

AND TO:	<p>NORTON ROSE FULBRIGHT LLP TD Centre 222 Bay St., Suite 3000, Toronto, ON M5K 1E7</p> <p>Evan Cobb Tel: 416.216.1929 Email: evan.cobb@nortonrosefulbright.com</p> <p>Jennifer Stam Tel: 416.202.6707 Email: jennifer.stam@nortonrosefulbright.com</p> <p>James Renihan Tel: 416.216.1944 Email: james.renihan@nortonrosefulbright.com</p> <p><i>Counsel to Export Development Canada</i></p>
AND TO:	<p>MCCARTHY TETRAULT LLP Box 48, Suite 5300 Toronto-Dominion Bank Tower Toronto, ON M5K 1E6</p> <p>Lance Williams Tel: 604.643.7154 Email: lwilliams@mccarthy.ca</p> <p>Ashley Bowron Tel: 604.643.7973 Email: abowron@mccarthy.ca</p> <p>Trevor Courtis Tel: 416.601.7643 Email: tcourtis@mccarthy.ca</p> <p><i>Counsel to Glencore AG</i></p>

AND TO:	<p>GOODMANS LLP 333 Bay St. #3400 Toronto, ON M5H 2S7</p> <p>Robert Chadwick Tel: 416.597.4285 Email: rchadwick@goodmans.ca</p> <p>Caroline Descours Tel: 416.597.6275 Email: cdescours@goodmans.ca</p> <p>Jennifer Linde Tel: 416.849.6922 Email: jlinde@goodmans.ca</p> <p><i>Counsel to the Government of Canada</i></p>
AND TO:	<p>BENNETT JONES LLP 100 King St W Suite 3400 Toronto, ON M5K 2A1</p> <p>Preet K. Gill Tel: 416.777.6513 Email: gillp@bennettjones.com</p> <p>Sean Zweig Tel: 416.777.6254 Email: zweigs@bennettjones.com</p> <p>Shawn Kirkman Tel: 416.777.7499 Email: kirkmans@bennettjones.com</p> <p><i>Counsel to ArcelorMittal</i></p>

AND TO:	<p>LAX O’SULLIVAN LISUS GOTTLIEB LLP Suite 2750, 145 King Street West Toronto ON M5H 1J8</p> <p>Matthew P. Gottlieb LSO#: 32268B Email: mgottlieb@lolg.ca Tel: 416 644 5353</p> <p>Philip Underwood LSO#: 73637W Email: punderwood@lolg.ca Tel: 416 645 5078</p> <p><i>Counsel to The Energy & Minerals Group</i></p>
AND TO:	<p>MILLER THOMSON LLP Scotia Plaza 40 King Street West, Suite 6600 Toronto, ON M5H 3S1</p> <p>Louis Amato-Gauci Tel: 416.595.8551 Email: amatogauci@millerthomson.com</p> <p>Patrick Corney Tel: 416.595.8555 Email: pcorney@millerthomson.com</p> <p><i>Counsel to Qikiqtaaluk Corporation and Qikiqtani Industry Ltd.</i></p>

AND TO:	<p>GARDINER ROBERTS LLP Bay Adelaide Centre, East Tower 22 Adelaide Street West, Suite 3600 Toronto, ON M5H 4E3</p> <p>Christopher Besant Tel: 416.865.4022 Email: cbesant@grllp.com</p> <p>Rob Winterstein Tel: 416.865.4022 Email: rwinterstein@grllp.com</p> <p>Michael Lauricella Tel: 416.865.4022 Email: mlauricella@grllp.com</p> <p>Isabel Yoo Tel: 416.865.4022 Email: iyoo@grllp.com</p> <p><i>Co-Counsel to Qikiqtani Inuit Association</i></p>
AND TO:	<p>OLTHUIS KLEER TOWNSHEND LLP 250 University Avenue, 8th Floor Toronto, ON M5H 3E5</p> <p>Corey Shefman Tel: 416.981.9341 Email: cshefman@oktlaw.com</p> <p><i>Co-Counsel to Qikiqtani Inuit Association</i></p>

AND TO:	<p>DENTONS CANADA LLP 77 King Street West, Suite 400 Toronto-Dominion Centre Toronto, ON M5K 0A1</p> <p>John Salmas Tel: 416.863.4737 Email: john.salmas@dentons.com</p> <p>Kenneth Kraft Tel: 416.863.4374 Email: kenneth.kraft@dentons.com</p> <p>Linda Fraser-Richardson Tel: 416.863.4499 Email: l.fraser-richardson@dentons.com</p> <p><i>Canadian Counsel to Wilmington Trust, National Association</i></p>
AND TO:	<p>REED SMITH LLP 599 Lexington Avenue, 22nd Floor New York, NY 10022 United States of America</p> <p>Kurt Gwynne Tel: 302.778.7550 Email: kgwynne@reedsmith.com</p> <p>Jason Angelo Tel: 302.778.7570 Email: jangelo@reedsmith.com</p> <p><i>U.S. Counsel to Wilmington Trust, National Association</i></p>

AND TO:	<p>BLAKE, CASSELS & GRAYDON LLP 199 Bay Street, Suite 4000 Commerce Court West Toronto, ON M5L 1A9</p> <p>Linc Rogers Tel: 416.863.4168 Email: linc.rogers@blakes.com</p> <p>Markus Viirland Tel: 416.863.3097 Email: markus.viirland@blakes.com</p> <p>Kevin (Xin Yuan) Wu Tel: 416.863.2586 Email: kevin.wu@blakes.com</p> <p><i>Counsel to Centaurus Capital LP</i></p>
AND TO:	<p>BORDEN LADNER GERVAIS LLP Bay Adelaide Centre, East Tower 22 Adelaide Street West, Suite 3400 Toronto, ON M5H 4E3</p> <p>Sam Babe Tel: 416.367.6182 Email: SBabe@blg.com</p> <p>Nick Hollard Tel: 416.367.6545 Email: NHollard@blg.com</p> <p><i>Counsel to Toromont Industries Ltd. and Toromont Arctic Limited</i></p>
AND TO:	<p>BORDEN LADNER GERVAIS LLP Bay Adelaide Centre, East Tower 22 Adelaide Street West, Suite 3400 Toronto, ON M5H 4E3</p> <p>Richard Yehia Tel: 416.367.6186 Email: RYehia@blg.com</p> <p><i>Counsel to Liberty Mutual Insurance Company</i></p>

AND TO:	<p>PALIARE ROLAND ROSENBERG ROTHSTEIN LLP 155 Wellington St W, Toronto, ON M5V 3H1</p> <p>Ken Rosenberg Tel: 416.646.4304 Email: Ken.Rosenberg@paliareroland.com</p> <p>Max Starnino Tel: 416.646.7431 Email: max.starnino@paliareroland.com</p> <p>Joshua Hearn Tel: 416.646.6316 Email: joshua.hearn@paliareroland.com</p> <p><i>Counsel to International Union of Operating Engineers Local 793</i></p>
AND TO:	<p>MCCARTHY TETRAULT LLP Box 48, Suite 5300 Toronto-Dominion Bank Tower Toronto, ON M5K 1E6</p> <p>Heather Meredith Tel: 416.601.8342 Email: hmeredith@mccarthy.ca</p> <p>Sanea Tanvir Tel: 416.601.8181 Email: stanvir@mccarthy.ca</p> <p><i>Counsel to the Bank of Montreal</i></p>
AND TO:	<p>BLAKE, CASSELS & GRAYDON LLP 199 Bay Street, Suite 4000 Commerce Court West Toronto, ON M5L 1A9</p> <p>Chris Burr Tel: 416.863.3261 Email: chris.burr@blakes.com</p> <p><i>Counsel to World Fuel Services Canada, ULC</i></p>

AND TO:	<p>TORYS LLP TD South Tower 79 Wellington St. W., 30th Floor Toronto, ON M5K 1N2</p> <p>David Bish Tel: 416.865.7353 Email: dbish@torys.com</p> <p>Mike Noel Tel: 416.865.7378 Email: mnoel@torys.com</p> <p><i>Counsel to The Bank of Nova Scotia</i></p>
AND TO:	<p>FOGLER, RUBINOFF LLP Scotia Plaza 40 King Street West, Suite 2400 Toronto, ON M5H 3Y2</p> <p>Vern W. DaRe Tel: 416.941.8842 Email: vdare@foglers.com</p> <p><i>Counsel to IRH Global Trading Ltd.</i></p>
AND TO:	<p>THORNTON GROUT FINNIGAN LLP TD West Tower, Toronto-Dominion Centre 100 Wellington Street West, Suite 3200 Toronto, ON M5K 1K7</p> <p>Robert I. Thornton Tel: 416.304.0560 Email: rthornton@tgf.ca</p> <p>Derek Harland Tel: 416.304.1127 Email: dharland@tgf.ca</p> <p>Shurabi Srikaruna Tel: 416.304.1011 Email: ssrikaruna@tgf.ca</p> <p><i>Counsel to Macquarie Equipment Finance Ltd.</i></p>

AND TO:	<p>BLAKE, CASSELS & GRAYDON LLP 199 Bay Street, Suite 4000 Commerce Court West Toronto, ON M5L 1A9</p> <p>Aryo Shalviri Tel: 416.863.2962 Email: aryo.shalviri@blakes.com</p> <p><i>Counsel to Canadian Imperial Bank of Commerce</i></p>
AND TO:	<p>LOOPSTRA NIXON LLP 130 Adelaide St. West – Suite 2800 Toronto, ON M5H 3P5</p> <p>Graham Phoenix Tel: 416.748.4776 Email: gphoenix@ln.law</p> <p>Shahrzad Hamraz Tel: 416.748.5116 Email: shamraz@ln.law</p> <p><i>Counsel to Eclipse Camp Solutions Inc.</i></p>
AND TO:	<p>BORDEN LADNER GERVAIS LLP Bay Adelaide Centre, East Tower 22 Adelaide Street West, Suite 3400 Toronto, ON M5H 4E3</p> <p>Douglas Smith Tel: 416.367.6015 Email: DSmith@blg.com</p> <p>Jean-Marie Fontaine Tel: 514.954.3196 Email: JFontaine@blg.com</p> <p>Ryan Laity Tel: 604.632.3544 Email: RLaity@blg.com</p> <p><i>Counsel to Pangaea Logistics Solutions Denmark A/S (formerly known as Nordic Bulk Carriers A/S)</i></p>

AND TO:	<p>MCINNES COOPER 1969 Upper Water Street, Suite 1300 Purdy's Wharf Tower II Halifax, NS B3J 2V1</p> <p>Stephen Kingston Tel: 902.444.8569 Email: stephen.kingston@mcinnescooper.com</p> <p>Hilary Gilroy Tel: 902.444.8455 Email: hilary.gilroy@mcinnescooper.com</p> <p>John Stringer Tel: 902.444.8608 Email: john.stringer@mcinnescooper.com</p> <p><i>Counsel to Nunavut Department of Community and Government Services</i></p>
AND TO:	<p>THORNTON GROUT FINNIGAN LLP TD West Tower, Toronto-Dominion Centre 100 Wellington Street West, Suite 3200 Toronto, ON M5K 1K7</p> <p>Mitch Grossell Tel: 416.304.7978 Email: mgrossell@tgf.ca</p> <p>Rebekah O'Hare Tel: 416.307.2423 Email: rohare@tgf.ca</p> <p><i>Counsel to Bondyn Products Inc.</i></p>
AND TO:	<p>AIRD & BERLIS LLP Brookfield Place, 181 Bay Street, Suite 1800 Toronto, ON M5J 2T9</p> <p>Matilda Lici Tel: 416.865.3428 Email: mlici@airdberlis.com</p> <p>Ian Aversa Tel: 416.865.3082 Email: iaversa@airdberlis.com</p> <p><i>Counsel to Fountain Tire Mine Services Ltd.</i></p>

AND TO:	MILLER THOMSON LLP Scotia Plaza 40 King Street West, Suite 6600 Toronto, ON M5H 3S1 Craig Mills Tel: 416.595.8596 Email: cmills@millerthomson.com <i>Counsel to Caterpillar Financial Services Leasing ULC and Caterpillar Financial Services Limited</i>
AND TO:	NORTON ROSE FULBRIGHT LLP 2828 Boulevard Laurier, Bureau 1500 Québec, QC G1V 0B9 Christian Roy Tel: 416.640.5028 Email: christian.roy@nortonrosefulbright.com Raphaël Leclerc-Audet Tel: 416.640.5975 Email: raphael.leclerc-audet@nortonrosefulbright.com <i>Counsel to as Desgagnés Logistik Valport</i>
AND TO:	ARCELORMITTAL CANADA INC. 1330 Burlington Street East Hamilton, ON L8N 3J5 Margaret Ryan Email: Margaret.ryan@arcelormittal.com
AND TO:	CANADIAN IMPERIAL BANK OF COMMERCE 595 Bay Street Toronto, ON M5G 2C2 Mark Turner Email: Mark.Turner@cibc.com

AND TO:	BANK OF MONTREAL 250 Yonge Street, 11th Floor Toronto, ON M5B 2L7 Raza Qureshi Email: raza.qureshi@bmo.com
AND TO:	CATERPILLAR FINANCIAL SERVICES LEASING ULC 3457 Superior Court Oakville, ON L6L 0C4 Doug Raymont Email: Doug.Raymont@cat.com
AND TO:	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court Oakville, ON L6L 0C4 Doug Raymont Email: Doug.Raymont@cat.com
AND TO:	ATTORNEY GENERAL OF CANADA DEPARTMENT OF JUSTICE Ontario Regional Office, Tax Law Section 120 Adelaide Street West, Suite 400 Toronto, ON M5H 1T1 Email: AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca <i>Attorney General of Canada on behalf of His Majesty the King in Right of Canada as represented by the Minister of National Revenue</i>
AND TO:	CANADA REVENUE AGENCY 1 Front Street West Toronto, ON M5J 2X6 Email: AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca Kevin Dias Email: kevin.dias@justice.gc.ca

AND TO:	DE LAGE LANDEN FINANCIAL SERVICES CANADA INC. 5046 Mainway Burlington, ON L7L 5Z1 Email: lossrecovery@leasedirect.com c/o Docucomm Busines System Inc. 125 Traders Blvd. East Unit #7 Mississauga, Ontario L4Z 2H3 Mark Inglis Email: minglis@docucomm.ca
AND TO:	ENVIRONMENT AND CLIMATE CHANGE CANADA 351 Saint-Joseph Boulevard Gatineau QC K1A 0H3 Deputy Minister of Environment and Climate Change Canada Mollie Johnson Email: mollie.johnson@ec.gc.ca
AND TO:	EPIROC CANADA INC. 1025 Tristar Drive Mississauga, ON L5T 1W5 Tony Mamone Email: Tony.mamone@epiroc.com
AND TO:	HIS MAJESTY THE KING IN RIGHT OF ONTARIO REPRESENTED BY THE MINISTER OF FINANCE – INSOLVENCY UNIT Ontario Ministry of Finance – Legal Services Branch 11-777 Bay Street Toronto, ON M5G 2C8 Email: insolvency.unit@ontario.ca Fax: 416.325.1460
AND TO:	IRH GLOBAL TRADING LTD. Workstation No 501A - 524A, Building No. 280, Taweelah Abu Dhabi, UAE 00000 Vineet Mehra Email: vineet.Mehra@irh.ae

AND TO:	MACQUARIE EQUIPMENT FINANCE LTD. 181 Bay Street Toronto, ON M5J2T3 Quinn Roussel Email: Quinn.Roussel@macquarie.com
AND TO:	NUNAVUT DEPARTMENT OF COMMUNITY AND GOVERNMENT SERVICES P.O. Box 272 Kugluktuk, NU X0B 0E0 Darla Evyagotailak Email: DEvyagotailak1@GOV.NU.CA
AND TO:	QIKIQTANI INUIT ASSOCIATION 200-922 Sivumugiaq St Iqaluit Nunavut X0A 3H0 Jeremiah Groves Email: jgroves@qia.ca c/o Olthuis Kleer Townshend LLP 250 University Ave Toronto, ON M5H 3E5 Lorraine Land Email: lland@oktlaw.com
AND TO:	QIKIQTAAALUK SANA LTD. 188 Mittima St. Pond Inlet, NU X0A 0S0 Olivier Jacques, P.Eng. Email: olivier.jacques@groupegilbert.com
AND TO:	R. NASH EMPLOYMENT MATTER PO Box 15 Coral Harbour, Nunavut X0C 0C0 Email: nunavuthumanrights@gov.nu.ca

AND TO:	T. ROBILLARD EMPLOYMENT MATTER PO Box 15 Coral Harbour, Nunavut X0C 0C0 Email: nunavuthumanrights@gov.nu.ca
AND TO:	THE BANK OF NOVA SCOTIA 20 Queen Street West Toronto, ON M5H 3R3 Rocco Fabiano Email: rocco.fabiano@scotiabank.com Justin Mitges Email: justinl.mitges@scotiabank.com Stephen MacNeil Email: stephen.macneil@scotiabank.com
AND TO:	WAJAX LIMITED 10955 Ch Côte de Liesse Dorval, QC H9P 1A7 Marc André Paiement Email: MAPaiement@wajax.com
AND TO:	WILMINGTON TRUST, NATIONAL ASSOCIATION 277 Park Avenue New York, NY 10172 1100 North Market Street Wilmington, DE 19890 Jennifer Provenzano Email: jprovenzano@wilmingtontrust.com Benjamin Krueger Email: bkrueger@wilmingtontrust.com

AND TO:	WORKERS' SAFETY AND COMPENSATION COMMISSION 2A-Queen Elizabeth II Way, (Qamutiiq Building) Iqaluit, NU X0A 3H0 Curtis Stewart Tel: 867.669.4474 Email: curtis.stewart@wscc.nt.ca
AND TO:	THE WANXIANG FUTURE TRUST 9 S. Meadow Ct., S. Barrington, IL 60010 Pin Ni Email: pni@wanxiang.com
AND TO:	LYNX HOLDINGS II, LLC 2229 San Felipe Street, Suite 1300 Houston, TX 77019 John Raymond Email: jraymond@emgtx.com Laura Tyson Email: ltyson@emgtx.com
AND TO:	CALVERT CAPITAL PARTNERS II, LP 6107 Desco Drive Dallas, Texas 75225 Email: jcalvert@emgtx.com
AND TO:	NEWGEN ASSET MANAGEMENT LIMITED 25 King Street W, Suite 2900 Toronto, ON, M51 1G3 Xavier Luk Email: xluk@newgenfunds.com Tel: +1 (647) 265-1770 Adam Mitchell Email: amitchell@newgenfunds.com

AND TO:	MYCOR CAPITAL 4 Star Point, Suite 102 Stamford, CT 06902 Ju-Lie Bell Email: ju-lie@mycorcap.com Tel : 203.441.7356 Jack Franke Email: jack@mycorcap.com
AND TO:	JOWDAT WAHEED 29 Stratheden Road Toronto, ON M4N1E5 Email: jowdat.waheed@nio.baffinland.com
AND TO:	FOUR MILE INVESTMENTS, INC. 114 Hazelton Ave, Toronto ON M5R 2E5 Bruce Walter Email: bruce.walter@wwmines.com c/o WW Mines Inc. 2300 Yonge Street, Suite 1702 Toronto ON M4P 1E4
AND TO:	SOURCE ATLANTIC LIMITED 331 Chesley Drive, Saint John, NB E2K 5P2 Bruce Herrington Email: herrington.bruce@sourceatlantic.ca
AND TO:	CLARET MANAGEMENT 200 King Street West, Suite 1320 Toronto, ON M5H 3T4 Kerwin Yee Email: kerwin.yee@claretmgmt.com

AND TO:	MATHEWS, DINSDALE & CLARK LLP The Well, 35th Floor, 8 Spadina Avenue Toronto, ON M5V 0S8 Ann Pillay Email: apillay@mathewsdinsdale.com
AND TO:	WABASH MFG. INC. 9312 110A Street Westlock, AB T7P 2M4 Madelein de Jager Email: madeleind@wabash.ca
AND TO:	COMPASS GROUP CANADA 1 Prologis Blvd, Suite 400 Mississauga, ON L5W 0G2 Andrea Lockhart Email: Andrea.Lockhart@compass-canada.com
AND TO:	ENVIRONMENTAL RESOURCES MANAGEMENT 11801 Domain Blvd, 3rd Fl Austin, TX 78758 United States of America Whitney Mack Email: Whitney.Mack@erm.com
AND TO:	THE LOGIC FACTORY LLC 7 E. Lancaster Avenue, Floor 3 Ardmore, PA 19003 United States of America Jonathan Schnell Email: jonathan.schnell@thelogicfactory.com

AND TO:	MFS INVESTMENT MANAGEMENT 111 Huntington Avenue Boston, MA 02199 United States of America Annie Glancy Email: aglancy@mfs.com Brendan Gage Email: bgage@mfs.com
AND TO:	DESGAGNES LOGISTIK VALPORT 950 Boul. Gerard Cadieux Salaberry-de-Valleyfield Québec, QC J6T 6L4 Ulysses Pamel Email: Ulysses.pamel@petro.nav.desgagnes.com
AND TO:	DYNO NOBEL 6440 S. Millrock Drive, Suite 150 Salt Lake City, UT 84121 United States of America Jim Kasemets Email: jim.kasemets@dynonobel.com

EMAIL DISTRIBUTION LIST:

rschwill@dwpv.com; dricci@dwpv.com; nrenner@dwpv.com; nicholls@dwpv.com;
smonahan@dwpv.com; abarnes@dwpv.com; greg.watson@fticonsulting.com;
jeffrey.rosenberg@fticonsulting.com; nate.fennema@fticonsulting.com;
kamran.hamidi@fticonsulting.com; Baffinland@fticonsulting.com; mwasserman@osler.com;
mdelellis@osler.com; jdacks@osler.com; mdick@osler.com; bmuller@osler.com;
sfarr@osler.com; mstewart@osler.com; mkonyukhova@stikeman.com;
dmurdoch@stikeman.com; pyang@stikeman.com; bketwaroo@stikeman.com;
rjacobs@cassels.com; tpinos@cassels.com; mwunder@cassels.com; nlevine@cassels.com;
evan.cobb@nortonrosefulbright.com; jennifer.stam@nortonrosefulbright.com;
james.renihan@nortonrosefulbright.com; lwilliams@mccarthy.ca; abowron@mccarthy.ca;
tcourtis@mccarthy.ca; sdanielisz@mccarthy.ca; rchadwick@goodmans.ca;
cdescours@goodmans.ca; jlinde@goodmans.ca; gillp@bennettjones.com;
zweigs@bennettjones.com; kirkmans@bennettjones.com; mgottlieb@lolg.ca;
punderwood@lolg.ca; george@chaitons.com; lamatogauci@millერთhompson.com;
pcorney@millერთhompson.com; mcressatti@millერთhompson.com; cshefman@oktlaw.com;
cbesant@grllp.com; rwinterstein@grllp.com; mlauricella@grllp.com; iyoo@grllp.com;
john.salmas@dentons.com; kenneth.kraft@dentons.com; l.fraser-richardson@dentons.com;
kgwynne@reedsmith.com; jangelo@reedsmith.com; linc.rogers@blakes.com;
markus.viirland@blakes.com; kevin.wu@blakes.com; SBabe@blg.com; NHollard@blg.com;
RYehia@blg.com; Ken.Rosenberg@paliareroland.com; max.starnino@paliareroland.com;
joshua.hearn@paliareroland.com; hmeredith@mccarthy.ca; stanvir@mccarthy.ca;
chris.burr@blakes.com; dbish@torys.com; mnoel@torys.com; vdare@foglers.com;
rthornton@tgf.ca; dharland@tgf.ca; ssrikaruna@tgf.ca; curtis.stewart@wscc.nt.ca;
aryo.shalvir@blakes.com; gphoenix@ln.law; shamraz@ln.law; DSmith@blg.com;
JFontaine@blg.com; RLait@blg.com; hilary.gilroy@mcinnescooper.com;
stephen.kingston@mcinnescooper.com; john.stringer@mcinnescooper.com; mgrossell@tgf.ca;
rohare@tgf.ca; mlici@airdberlis.com; iaversa@airdberlis.com; cmills@millერთhompson.com;
christian.roy@nortonrosefulbright.com; raphael.leclerc-audet@nortonrosefulbright.com;
Margaret.ryan@arcelormittal.com; Mark.Turner@cibc.com; Doug.Raymont@cat.com; AGC-
PGC.Toronto-Tax-Fiscal@justice.gc.ca; kevin.dias@justice.gc.ca;
lossrecovery@leasedirect.com; minglis@docucomm.ca; mollie.johnson@ec.gc.ca;
Tony.mamone@epiroc.com; insolvency.unit@ontario.ca; vineet.Mehra@irh.ae;
Quinn.Roussel@macquarie.com; DEvyagotailak1@GOV.NU.CA; jgroves@qia.ca;
lland@oktlaw.com; olivier.jacques@groupegilbert.com; nunavuthumanrights@gov.nu.ca;
MAPaiement@wajax.com; jprovenzano@wilmingtontrust.com;
bkrueger@wilmingtontrust.com; mpollio@goodwin.com; pni@wanxiang.com;
jraymond@emgtx.com; ltyson@emgtx.com; rocco.fabiano@scotiabank.com;
justinl.mitges@scotiabank.com; stephen.macneil@scotiabank.com;
jowdat.waheed@nio.baffinland.com; bruce.walter@wwmines.com; jcalvert@emgtx.com;
xluk@newgenfunds.com; amitchell@newgenfunds.com; ju-lie@mycorcap.com;
jack@mycorcap.com; herrington.bruce@sourceatlantic.ca; kerwin.yee@claretmgmt.com;
apillay@mathewsdinsdale.com; madeleind@wabash.ca; Andrea.Lockhart@compass-
canada.com; Whitney.Mack@erm.com; jonathan.schnell@thellogicfactory.com;
aglancy@mfs.com; bgage@mfs.com; raza.queshi@bmo.com;
Ulysses.pamel@petro.nav.desgagnes.com; jim.kasemets@dynamonobel.com